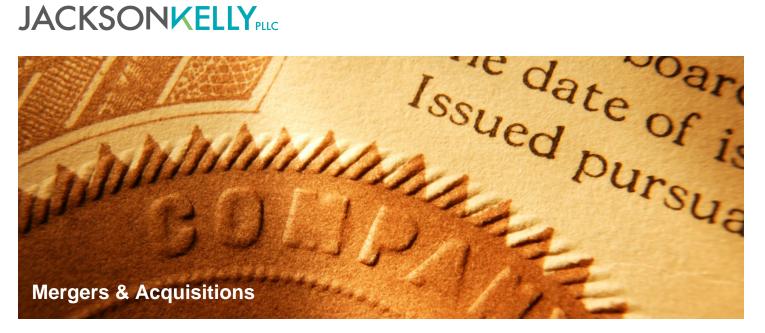
JACKSONKELLY PLLC



Jackson Kelly's Mergers and Acquisitions practice area attorneys regularly advise clients - including corporations, equity funds, investment banking firms, and privately-owned businesses – in acquisitions and divestitures of all sizes.

The attorneys in the Mergers and Acquisitions practice area provide counsel in:

- Acquisitions & dispositions of companies
- Corporate governance
- Dispositions
- Dispute resolutions
- Divestitures & spin-offs
- Joint ventures
- Leveraged & management buyouts
- Licensing agreements
- Mergers & acquisitions
- Restructurings
- Securities compliance counseling
- Taxable mergers
- Tax-free reorganizations
- Tax planning
- Tender & exchange offers