



Jackson Kelly's Tax practice group finds creative, dynamic solutions to client needs in the areas of tax planning, purchase and sale of business interests, corporate mergers, formation and choice of business entity, compensation and benefit design, and personal estate planning.

The practice group addresses both complex and simple federal tax and state tax matters, advising business planning clients in regard to every aspect of owning and operating a business from formation, reorganization, and dissolution to liquidation. The business planning clients range from sole proprietorships, to closely-held family businesses, to large corporations.

Some of the many services provided by the Tax practice group include:

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Non-Profit & Community Work

At Jackson Kelly, our dedicated team merges legal experience with a profound understanding of charitable, tax-exempt entities. Our attorneys possess specialized degrees in both law and tax, empowering us to provide comprehensive counsel to a wide range of charitable, non-profit entities.

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Our experienced and knowledgeable team merges legal proficiency with a deep understanding of tax-exempt compliance and intricacies for community organizations and boards allowing us to competitively care for the needs of non-profit entities. We are committed to empowering our clients in achieving their philanthropic visions while navigating the legal complexities with confidence.

ERISA-Related Issues

The Tax practice group has extensive experience in ERISA-related issues, an area of law that has grown at an astonishing pace in recent years. The attorneys in this practice area regularly assist in the development and administration of employee benefit and retirement plans – they provide ongoing administrative servicing to over 200 retirement plans and consulting services to countless other plans.

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