



2023 DRI Leadership Conference

October 28, 2023 | San Antonio Marriott Rivercenter, Salon E/F

8:00 a.m. – 8:30 a.m. Registration and Breakfast

8:30 a.m. – 8:40 a.m. Welcome + Opening Remarks

- *R. Jeffrey Lowe, DRI First Vice President; Kightlinger & Gray LLP*

8:40 a.m. – 9:00 a.m. Importance of Leadership Continuity Planning

- *Mark Engle, DM, FASAE, CAE, Association Management Center (AMC) Principal*

9:00 a.m. – 9:45 a.m. Panel Discussion: Succession Planning for Legal Organizations

- *James D. Holland, Past DRI Board of Directors; Page Kruger & Holland, P.A.*
- *Catherine Ava Leatherwood, Current DRI Board of Directors; Rogers Townsend, LLC*

9:45 a.m. – 10:20 a.m. Group Roundtable Discussions on Panel Discussion

10:20 a.m. – 10:30 a.m. Follow-Up Discussion

10:30 a.m. – 10:45 a.m. Break

10:45 a.m. – 11:15 a.m. Leadership Competencies: What That Means and How It Affects Your Organization

- *Lana A. Olson, DRI Immediate Past President; Lightfoot Franklin & White LLC*
- *Dean Martinez, DRI CEO*

11:15 a.m. – 11:45 a.m. First Leadership Competency Discussion: Communication Skills for Leaders

- *Thomas J. Hurney, Past DRI Board of Directors; Jackson Kelly, PLLC*
- *Ricardo A. Woods, Current DRI Board of Directors; Burr & Forman LLP*

11:45 a.m. – 12:15 p.m. Working Lunch & Breakout Discussion

Breakout discussion regarding the first leadership competency

12:15 p.m. – 12:30 p.m. Follow-up Discussion

12:30 p.m. – 1:00 p.m. Second Leadership Competency Discussion: Recruiting New Members

- *Anne M. Talcott, 2023-24 DRI President-Elect; Schwabe Williamson & Wyatt PC*
- *Matthew G. Moffett, Outgoing DRI State Representative, Georgia; Gray, Rust, St. Amand, Moffett & Brieske LLP*

1:00 p.m. – 1:45 p.m. Breakout Discussion:

Recruiting New Members: Effective Ways to Talk to Prospective Members

1:45 p.m. – 2:00 p.m. Follow-up Discussion

2:00 p.m. – Adjourn